



MOREPEN



Date: 12/02/2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051
Symbol: MOREPENLAB

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001
Scrip Code: 500288

Subject: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/ Ma'am,

Reference is invited to our earlier communication dated February 11, 2026, regarding the availing of an unsecured term loan facility from Woori Bank ("the Bank") aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crore Only).

In this connection, the Company has today executed the loan agreement and other related documents with the Bank.

The details as required under the SEBI Listing Regulations read with SEBI circular no. SEBI/HO/ 49/ 14/ 14(7) 2025 – CFD - POD2/ I/ 3762/ 2026 dated January 30, 2026, are provided in the **Annexure** enclosed herewith.

You are requested to take note of the same in your records.

Thanking you,

Yours faithfully,

For Morepen Laboratories Limited

Vipul Kumar Srivastava
Company Secretary & Compliance Officer
F-12148

Encl. a/a.

Morepen Laboratories Limited

CIN NO. L24231 HP1984PLC006028

Corp. Off.: 2nd Floor, Tower C, DLF Cyber Park, Udyog Vihar-III, Sector-20, Gurugram, Haryana-122016, INDIA
TEL.: +91 124 4892000, E-mail: corporate@morepen.com, Website: www.morepen.com

Regd. Off.: Morepen Village, Malkumajra, Nalagarh Road, Baddi, Distt. Solan (H.P.) -173205, INDIA
Tel.: +91 1795 266401-03, 244590, Fax: +91 1795 244591, E-mail: plants@morepen.com



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Annexure

Disclosure in terms of Regulation 30 read with SEBI circular no. SEBI/ HO/ 49/ 14/ 14(7) 2025 – CFD - POD2/ I/ 3762/ 2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered;	Woori Bank ('Lender'/ 'Bank') & Morepen Laboratories Limited ('Borrower'). Mr. Sushil Suri, Promoter, Chairman & Managing Director ('Guarantor').
2.	Purpose of entering into the agreement;	To avail unsecured credit facilities for general corporate purpose.
3.	Size of agreement;	Rs. 50,00,00,000/- (Rupees Fifty Crore Only).
4.	Shareholding, if any, in the entity with whom the agreement is executed;	Nil.
5.	Significant terms of the agreement (in brief); special rights like the right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.;	Interest: Prevailing repo rate + 1.32% p.a. (<i>current effective rate is 7.40% p.a.</i>) Tenure: 3 years. Repayment: 8 equal quarterly principal repayments with a moratorium period of a year from the drawdown date.
6.	Whether the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship;	Mr. Sushil Suri, Promoter, Chairman & Managing Director, has extended his personal guarantee against the aforesaid term loan facility availed by the Company, to the Bank.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length";	No
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued;	Not Applicable.

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9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	<p>Lender: Woori Bank</p> <p>Borrower: Morepen Laboratories Limited</p> <p>Nature of Loan/ Facility: Unsecured Term Loan Facility.</p> <p>Amount of Loan/ Facility to be availed from Woori Bank: Rs. 50,00,00,000/- (Rupees Fifty Crore Only).</p> <p>Amount of Loan Outstanding as on date (excluding this loan): Rs. 137.70* Crore as of February 12, 2026.</p> <p>Date of execution of the Agreement: February 12, 2026.</p> <p>Security provided to the lenders: The aforesaid unsecured term loan facility is supported by the personal guarantee of Mr. Sushil Suri, Promoter, Chairman & Managing Director of the company.</p> <p><i>*excluding interest and vehicle loans.</i></p>
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.;	Nil
11.	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>a) Name of parties to the agreement;</p> <p>b) Nature of the agreement;</p> <p>c) Date of execution of the agreement;</p> <p>d) Details of amendment and impact thereof or reasons of termination and impact thereof.</p>	Not Applicable.

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